



# The Future of Commercial UAS Platforms - 2020 Edition





## Overview

The "Future of Commercial UAS Platforms" is the second edition of Valour Consultancy's comprehensive dive into the commercial and industrial drone market. An in-depth report that sits in our distinguished aviation portfolio of market and subject specified market reports. Studied over a twelve month period of research and developed with the input of more than 30 companies from across the value chain, this study provides an unprecedented view of the markets for commercial, industrial and enterprise drone.

Alongside a lengthy discussion of key drivers and inhibitors of market growth, this report quantifies commercial UAS sales, active systems, revenues in 2017, 2018 and 2019 and provides a ten-year forecast out to 2029. Data is segmented by system type, key applications, communication systems, sensor type and geographic region, with a full qualitative discussion of the key trends at play in support of this. In-depth company profiles of major players are also included, along with their respective revenue market shares.

## Key Questions Answered

How many commercial UAS were sold in 2018 and 2019?

What is the global market value of commercial UAS and which applications are the biggest?

Who are the key drone companies and how are they progressing?

Which applications hold the most potential for commercial UAS?

What are the main market barriers and regulatory inhibitors that need to be addressed?

Where will the commercial UAS marketplace be in 10 years?

Which types of UAS will be the most successful and why?

Which countries are most geared to commercial drone deployment and why?

How big will service revenues from surveying, inspection, agriculture, delivery, passenger, mining, oil and gas and others applications be by 2029?

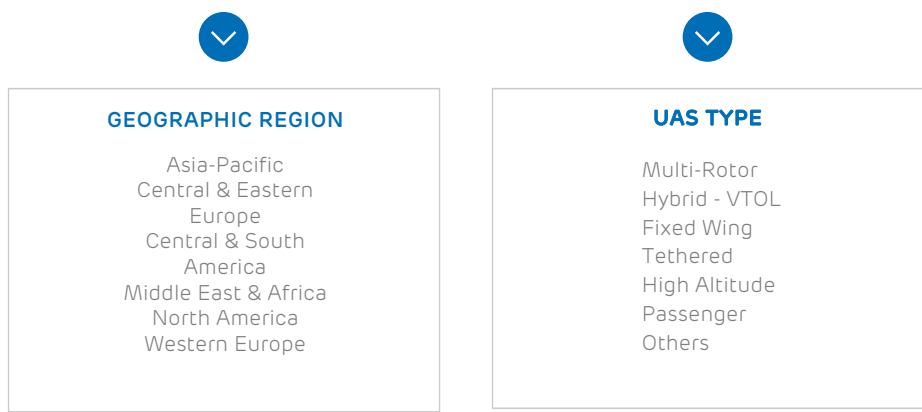


## Proposed Scope

The diagram below offers a visual summary of the quantitative analysis to be included in this report. 10 year forecasts will be provided for all segmentations from 2017 until 2026 with historic data from 2010 also included.



## Market Segmentations





# TABLE OF CONTENTS (CONDENSED\*)

## EXECUTIVE SUMMARY

### CHAPTER 1 – SCOPE, DEFINITIONS & METHODOLOGY

- 1.1 Introduction
- 1.2 A Historical Narrative
- 1.3 Scope
  - 1.3.1 UAS Platform Type Definitions
  - 1.3.2 Key Applications
  - 1.3.3 Definitions of Different Types of Connectivity
  - 1.3.4 Geographic Region Definitions
  - 1.3.5 Point of Measurement of Statistics
- 1.4 Report Content
- 1.5 Data Collection Methods and Sources
- 1.6 Exchange Rates

### CHAPTER 2 – TECHNOLOGY OVERVIEW

- 2.1 Introduction
  - 2.1.1 Communication Systems
  - 2.1.2 Payload & Sensors
- 2.2 Regulatory Environment
  - 2.2.1 USA - FAA
  - 2.2.2 Canada - Civil Aviation
  - 2.2.3 Europe
  - 2.2.4 UK - CAA
  - 2.2.5 France - DGAC
  - 2.2.6 Germany - Luftfahrt-Bundesamt
  - 2.2.7 Switzerland
  - 2.2.8 Israel
  - 2.2.9 Turkey - Directorate General of Civil Aviation
  - 2.2.10 Russian Federation - / Civil Aviation Authority (CAA)
  - 2.2.11 South Africa - SACAA
  - 2.2.12 Japan - Civil Aviation Bureau
  - 2.2.13 China - CAAC
  - 2.2.14 Taiwan
  - 2.2.15 Australia - Civil Aviation Safety Authority
  - 2.2.16 New Zealand - CAA and Avsec
  - 2.2.17 Other Regions
- 2.3 Beyond Line of Sight (BVLOS)

### CHAPTER 3 – MARKET STATISTICS AND TRENDS

- 3.1 Introduction
- 3.2 Market Drivers
  - 3.2.1 Costing savings, pollution reduction and increased reliability
  - 3.2.2 Enabler and speed of deployment
  - 3.2.3 A tool to combat climate change, environment and essentials of life
  - 3.2.4 Safety to self
  - 3.2.5 Safety to others
  - 3.2.6 Convenience
  - 3.2.7 Efficiency
  - 3.2.8 Time savings – cost and safety
  - 3.2.9 Entertainment
  - 3.2.10 Data Aggregation which feeds into the world of IoT
- 3.3 Market Inhibitors
  - 3.3.1 Regulation
  - 3.3.2 Battery capabilities
  - 3.3.3 Public perception
  - 3.3.4 Accident waiting to happen
  - 3.3.5 Danger and misuse for high risk sites and assets
  - 3.3.6 Unclear business models
- 3.4 Market Estimates and Forecasts
  - 3.4.1 Market Overview
- 3.5 Commercial UAS Platforms by Application
- 3.6 Communication Systems
- 3.7 Sensors
  - 3.7.1 RGB
  - 3.7.2 LiDar
  - 3.7.3 Thermal
  - 3.7.4 Multispectral
- 3.8 Service Revenues Generated by Commercial Drones
  - 3.8.1 Global Drone Service Revenues
  - 3.8.2 Media and Entertainment
  - 3.8.3 Building and Construction
  - 3.8.4 Critical Infrastructure Assets
  - 3.8.5 Search and Rescue
  - 3.8.6 Emergency Services
  - 3.8.7 Agriculture
  - 3.8.8 Land and Mining
  - 3.8.9 Energy Assets, Powerlines & Pipelines

- 3.8.10 Environment
- 3.8.11 Delivery
- 3.8.12 Passenger
- 3.8.13 Others
- 3.9 Key Countries
- 3.10 Associated Tables and Charts

### CHAPTER 4 – COMPETITIVE ENVIRONMENT

- 4.1 Company Profiles
  - 4.1.1 Aerodyne Group
  - 4.1.2 AirMap
  - 4.1.3 Alphabet Project Wing (Google)
  - 4.1.4 Alpha Unmanned Systems
  - 4.1.5 Altitude Angel
  - 4.1.6 Amazon
  - 4.1.7 Auterion
  - 4.1.8 Cobham
  - 4.1.9 Cyberhawk
  - 4.1.10 Dedrone
  - 4.1.11 DJI
  - 4.1.12 Drone Volt
  - 4.1.13 Freefly Systems
  - 4.1.14 Hitachi Ltd
  - 4.1.15 Inmarsat
  - 4.1.16 Impossible Aerospace
  - 4.1.17 Innoflight
  - 4.1.18 Insitu
  - 4.1.19 Kespri
  - 4.1.20 Matternet Inc.
  - 4.1.21 Percepto
  - 4.1.22 Rakuten
  - 4.1.23 Silent Falcon UAS Technologies
  - 4.1.24 Skydio
  - 4.1.25 Terra Drone
  - 4.1.26 Uber
  - 4.1.27 Unify
  - 4.1.28 Volocopter
  - 4.1.29 Wingtra
  - 4.1.30 Zipline
- 4.2 Market Share
- 4.3 Associated Tables and Charts

#### APPENDIX 1 - Acronyms and Abbreviations

#### Appendix 2 - List of Tables, Charts and Figures

#### Tables

#### Charts

#### Figures

**\*A more detailed table of contents is available on request.**

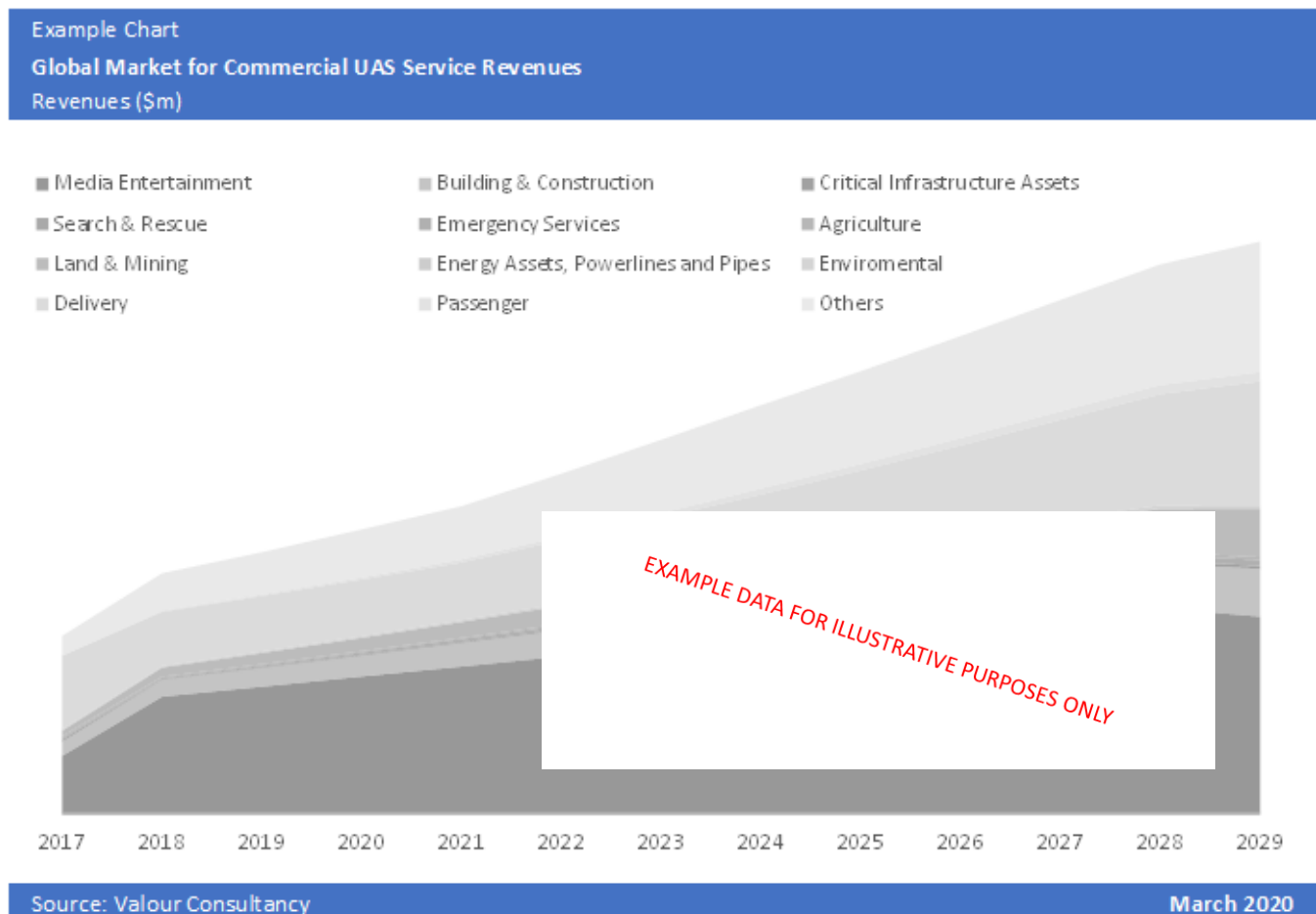


## EXAMPLES OF DATA SEGMENTATION

Example Table		2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	CAGR (19 - 29)
Multi-Rotor	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														
Hybrid - VTOL	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														
Fixed Wing	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														
Tethered	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														
High Altitude	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														
Passenger	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														
Others	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														
Total	Active UAS														
	Number of Sold UAS														
	Average UAS Price (\$)														
	Commercial Value (\$m)														

Source: Valour Consultancy

March 2020





## Report Details

- 148 pages of quantitative and qualitative analysis giving rich insight
- Engaging study of the commercial drone marketplace and potential outcomes
- Treble base year (2017, 2018 and 2019) and forecasts to 2029, alongside robust justifications
- Full overview of the competitive environment and market trends
- 30 in-depth profiles of key companies involved in UAS marketplace
- Dedicated analyst time from the author to answer questions you have on the study
- PDF report and Excel tables, plus an invite to an exclusive summary webinar

## About Valour Consultancy

Valour Consultancy is a UK-based provider of market intelligence services. Founded in 2012, the company has grown rapidly and is renowned for its comprehensive and high-quality research and consultancy services. Having firmly established itself in the aviation space, where many companies rely on its expert insight and analysis, Valour Consultancy has successfully expanded into a number of other markets including, maritime, industrial, drones, police and enterprise body-worn cameras, consumer electronics and more.

The company continues to operate in accordance with the three core values it was founded on – Honesty, Trust and Time. Doing so has enabled Valour Consultancy to deliver detailed and meaningful insight and establish long-lasting relationships in the process. Have a look at our testimonials page to discover what our clients have to say about working with us.

### What we offer

- Syndicated research reports
- Custom research and consulting
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- Public speaking, panel discussions and webinars

### Why Choose Valour Consultancy?

- ✓ 40 years combined experience
- ✓ Transparent methodology
- ✓ Ability to influence report content
- ✓ Unrivalled detail and accuracy
- ✓ Constant access to our consultants



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